



5 December 2013

Notice of Annual General Meeting

Queenco Leisure International Ltd., the emerging markets entertainment center and casino developer and operator (the "Company" or "QLI"), announces today that it is convening an Annual General Meeting of Shareholders (the "Meeting"), to be held on 10 January 2014, at 11 A.M. (UK time), at the offices of Norton Rose Fulbright, 3 More London Riverside, London SE1 2AQ, United Kingdom.

The Meeting is convened for the following purposes:

- 1) To present the Company's audited financial statements for the year ended December 31, 2012.
- 2) To consider the following proposals:
 - (a) to re-elect Messrs. Yigal Zilkha, Yariv Lerner, Shirly Zilkha, Yitzhak Shwartz and Moshe Sharbany to the Company's Board of Directors, in each case to hold such office until the next annual general meeting of shareholders of the Company and until their successors are duly elected;
 - (b) to re-appoint Brightman, Almagor Zohar, a member of Deloitte Touche Tohmatsu, as auditors of the Company until the next annual general meeting of the Company, and to authorize the Company's audit committee to fix their remuneration; and
 - (c) to approve the Company's Remuneration Policy for Office Holders, as required pursuant to Section 267a of the Israeli Companies Law, 1999.

A notice of the Meeting, which provides information with respect thereto, will be sent to the Company's registered shareholders, including the Depository for the Company's global depository receipts, on or about 6 December 2013.

Queenco Leisure International Ltd.

**For further information about the Company please visit www.queenco.com or contact:
Queenco Leisure International Ltd.**

Yariv Lerner, Chief Executive Officer

T: +972 3 7566 555